

Industrial Structure of Macao 2009

The Statistics and Census Service (DSEC) released summary information on the industrial structure of Macao for 2009; data series of the Industrial Structure of Macao 2009 has been adjusted according to the major revision of GDP.

In 2009, under the influence of the global financial crisis, business performance of many economic activities of Macao slackened in comparison with 2008, of which the **Construction** sector was the most severely hit. On the contrary, performance of the **Wholesale & Retail; Hotel;** and **Gaming** sectors still recorded increase, in particular, performance of the **Wholesale & Retail** sector saw remarkable growth and the **Hotel** sector also had satisfactory increase. As regards changes in industrial structure, Gross Value Added of the tertiary sector increased, while that of the secondary sector decreased, the relative importance of the tertiary sector to GDP rose from 83.0% in 2008 to 89.0% in 2009 whereas that of the secondary sector dropped from 17.0% to 11.0%.

In 2009, total Gross Value Added, Intermediate Consumption and Compensation of Employees of all economic activities of Macao fell by 1.4%, 0.5% and 3.5% respectively over 2008; meanwhile, the decline in the **Construction** sector stood at 41.0%, 43.3% and 38.0% respectively, attributable to a substantial decrease in the construction investment of major gaming and tourism facilities.

Ratio of total Gross Value Added to total Gross Output of all economic activities dropped slightly by 0.2 percentage point from 2008 to 46.7%. Ratio of total Compensation of Employees to total Gross Value Added decreased by 0.9 percentage point to 41.7%, with that of the **Hotel** sector decreasing by 15.1 percentage points.

The relative importance of the secondary sector to GDP declined by 6.0 percentage points over 2008. In particular, the relative importance of the **Construction** sector decreased markedly by 5.6 percentage points to 8.3%; that of the **Manufacturing** sector declined by 0.6 percentage point to 1.5%, while the relative importance of the **Electricity, Gas & Water Supply** sector increased slightly by 0.1 percentage point to 1.3%.

The relative importance of the tertiary sector to GDP rose by 6.0 percentage points compared with 2008, with notable increase in that of the **Gaming; Wholesale & Retail** and **Hotel** sectors. Relative importance of the **Gaming** sector rose by 2.7 percentage points from 29.6% in 2008 to 32.3% in 2009, **Wholesale & Retail** sector went up by 1.5 percentage points from 4.6% to 6.1%, **Hotel** sector rose by 0.7 percentage point from 3.7% to 4.3%, **Transport, Storage & Communications; Public Administration; Education** and **Health & Social Work** sectors registered slight increase; meanwhile, relative importance of **Banking; Insurance & Pension Fund** and **Restaurants & Similar Activities** was similar to that in 2008. However, that of **Real Estate Activities** registered a decrease of 0.3 percentage point.

The following table illustrated changes in the industrial structure of Macao:

Industrial structure of Macao at current prices, 2007-2009

(%)

Year	Major Industries of Secondary sector			Tertiary sector					
	Subtotal	Industry	Construction	Subtotal	Wholesale & retail trade, repair, hotels & restaurants	Transport, storage & communications	Banking, insurance, real estate, renting & business activities	Gaming	Public admin., education, health & social work and other services
2007	19.23	4.06	15.16	80.77	9.92	4.02	22.95	29.92	13.96
2008	17.05	3.23	13.82	82.95	11.83	3.40	23.43	29.55	14.74
2009	11.04	2.77	8.27	88.96	13.93	3.70	23.18	32.26	15.90

NOTE

Further information can be obtained from the Documentation and Information Centre of the Statistics and Census Service

17th floor, Dynasty Plaza,

411 – 417 Alameda Dr. Carlos d'Assumpção, Macao

Tel: 8399 5311

Fax: 2830 7825

E-mail: info@dsec.gov.mo

Website: www.dsec.gov.mo